

**TOMAKIN SPORTS AND SOCIAL CLUB LIMITED**  
**ACN 001 383 142**

**NOTICE TO MEMBERS REGARDING PROPOSED AMALGAMATION AND  
EXPRESSIONS OF INTEREST AND UNSOLICITED MERGER OFFERS**

Pursuant to Section 17AE of the Registered Clubs Act and Clause 4(5) of the Registered Clubs Regulation, the members of Tomakin Sports & Social Club Limited (**the Club**) are hereby notified that:

1. Milton Ulladulla Ex-Servos Club Limited (**Ex-Servos Club**) called for expressions of interest in amalgamation from other registered clubs.
2. The Club responded to the Ex-Servo Club's call for expressions of interest in amalgamation.
3. The Ex-Servos Club accepted the Club's expression of interest in amalgamation and the clubs are currently negotiating the terms of the proposed amalgamation.
4. The Ex-Servos Club will be the parent club in the amalgamation and the Club will be the child club in the amalgamation.
5. The Club and the Ex-Servos Club will shortly enter into a Memorandum of Understanding (**MOU**) setting out the agreed terms of the proposed amalgamation.
6. A copy of the MOU will be made available to members on the Club's Noticeboard and website and it will also be available on request from Club reception at least twenty one (21) days before the General Meeting at which members will vote on the proposed amalgamation.
7. After the MOU is executed, the Club will hold information sessions for members regarding the proposed amalgamation. The details for those information meetings will be made available in the ordinary course.
8. Additionally, after the MOU is executed, the Club and the Ex-Servos Club will convene separate general meetings for members of each club to vote on the proposed amalgamation.
9. A Notice of General Meeting will be sent to members of the Club so that it is received at least twenty (21) clear days before the General Meeting.
10. A copy of the Notice of General Meeting will also be displayed on the Club's Notice Board and website.
11. During the twelve (12) month period immediately preceding this notice, the Club received an unsolicited approach from Catalina Country Club Limited (Club Catalina). The approach was in the form of an informal discussion expressing possible interest in an amalgamation and follow up email. After considering Club Catalina's informal interest, the Board decided not to pursue an amalgamation with Club Catalina.
12. As required by clause 5 of the Registered Clubs Regulation 2015 this Notice will be displayed on the Club's Noticeboard and published on the Club's website.

Dated: **[insert date]**

**By direction of the Board**

---

**Shane Cairney**  
**Chief Executive Officer**